

SOUTHERN ALLIANCE MINING LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201931423D)

PROPOSED ALLOTMENT AND ISSUANCE OF 147,982,380 NEW ORDINARY SHARES (THE “CONSIDERATION SHARES”) IN THE CAPITAL OF THE COMPANY TO BE ISSUED AT S\$0.4471 PER CONSIDERATION SHARE TO DATO’ SRI PEK KOK SAM, DATO’ TEH TECK TEE AND DATO’ LEE TEK MOOK @ LEE TEH MOH (COLLECTIVELY, THE “VENDORS”) IN CONNECTION WITH THE PROPOSED ACQUISITION OF 40% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF MCRE RESOURCES SDN. BHD. (THE “PROPOSED ACQUISITION”)

- **RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”)**
-

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in Southern Alliance Mining Ltd.’s (the “**Company**”) circular dated 18 August 2025 (the “**Circular**”) and the announcements dated 17 April 2023, 2 October 2023, 21 March 2024, 31 July 2024, 3 April 2025 and 2 September 2025 in relation to the Proposed Acquisition (collectively, the “**Previous Announcements**”).*

The Company’s board of directors (the “**Board**” or “**Directors**”) refers to the Previous Announcements and is pleased to announce that the Company had, on 4 September 2025, received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing and quotation of the Consideration Shares on the Catalist board of the SGX-ST, subject to the compliance with the SGX-ST listing requirements.

Shareholders should note that the LQN is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries. SGX-ST wishes to highlight that in the event that the Company acquires any assets or businesses from the Vendors and/or their related parties, the SGX-ST reserves the right to aggregate the acquisitions and the Consideration Shares and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalist Rule 1015.

Further announcements on the Proposed Acquisition and the listing and quotation for the Consideration Shares will be made in due course as and when appropriate.

BY ORDER OF THE BOARD

Dato' Sri Pek Kok Sam
Managing Director
5 September 2025

*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.