

## **SOUTHERN ALLIANCE MINING LTD.**

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200405621W)

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### **LETTER TO SHAREHOLDERS ON ALTERNATIVE ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING AND THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY TO BE HELD ON 26 NOVEMBER 2021**

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Dear Shareholders

This letter is circulated together with and forms part of Southern Alliance Mining Ltd.'s (the "**Company**") (a) Notice of Annual General Meeting ("**AGM**") dated 4 November 2021 (the "**Notice of AGM**"); and (b) Notice of Extraordinary General Meeting ("**EGM**") dated 4 November 2021 (the "**Notice of EGM**") issued by the Company in respect of the upcoming AGM scheduled to be held on Friday, 26 November 2021 at 10.00 a.m. and the EGM to be held at 10.30 a.m. on the same day (or immediately after the conclusion of the AGM).

Due to the current COVID-19 restriction orders in Singapore, the board of directors (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") that they will not be able to attend the AGM and the EGM in person. Instead, alternative arrangements have been put in place to allow Shareholders to participate at the AGM and the EGM by (a) observing and/or listening to the AGM and the EGM proceedings via live audio-visual webcast or live audio-only stream; (b) submitting questions in advance of the AGM and the EGM; and/or (c) appointing the Chairman of the AGM and the EGM as proxy to attend, speak and vote on their behalf at the AGM and the EGM.

#### **LIVE WEBCAST OR LIVE AUDIO STREAM**

1. For Shareholders who would like to attend the AGM and the EGM by electronic means, Shareholders will need to state the preference of their attendance at the AGM and the EGM via LIVE WEBCAST or LIVE AUDIO STREAM, and register at <https://conveneagm.com/sg/southernallianceminig>, and provide their personal particulars as follows:

- (a) Full name (for individuals) / company name (for corporates) as per CDP/SRS Account records;
- (b) National Registration Identity Card Number ("**NRIC**") or Passport Number (for individuals)/ Company Registration Number (for corporates);
- (c) Number of shares in the capital of the Company ("**Shares**") held;
- (d) Contact number; and
- (e) Email address,

no later than **10 a.m. and 10.30 a.m. on 23 November 2021** respectively (being no less than seventy-two (72) hours before the time appointed for holding the AGM and the EGM (the "**Registration Deadline**") to enable the Company to verify the Shareholders' status.

2. Authenticated Shareholders will receive an email confirmation by 10.30 a.m. on 25 November 2021 which contains either (a) a unique link to access the LIVE WEBCAST to view the proceedings of the AGM and the EGM (via smart phones, tablets or laptop/computers); or (b) a dial-in number with a conference code to access the LIVE AUDIO STREAM (via telephone) of the AGM and the EGM proceedings.

3. Shareholders **MUST NOT** forward the abovementioned unique link or dial-in number with the conference code to other persons who are not Shareholders and who are not entitled to attend. This is also to avoid technical disruptions or overload the LIVE WEBCAST and LIVE AUDIO STREAM.
4. Investors who hold Company's shares through relevant intermediaries (as defined in section 181 of the Companies Act, Chapter 50 of Singapore), including Supplementary Retirement Scheme ("**SRS**") investors, and who wish to participate in the AGM and the EGM by:
  - (i) watching or listening to the AGM and the EGM proceeding via a live webcast;
  - (ii) submitting questions in advance of the AGM and the EGM; and/or
  - (iii) appointing the Chairman of the AGM and the EGM as proxy to attend and vote on their behalf at the AGM and the EGM, respectively,should contact the relevant intermediary (which would include, in the case of SRS investors, their respective SRS Operators) through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the AGM and the EGM.
5. Shareholders who do not receive an email by 10:30 a.m. on 25 November 2021, but who have registered by the Registration Deadline for both the AGM and the EGM should contact the Company for assistance at [general@SAMiningLtd.com](mailto:general@SAMiningLtd.com), with the following details included: (a) the member's full name; and (b) his/her/its identification/registration number.

#### **DOCUMENTS FOR THE AGM AND THE EGM**

Documents relating to the business of the AGM and the EGM, which comprise the Company's annual report for the financial year ended 31 July 2021 (the "**Annual Report**"), the Notice of AGM, the Circular to Shareholders, the Notice of EGM, and the proxy forms of the respective general meetings ("**Proxy Forms**") have been published on SGXNET and the Company's corporate website at [www.southernallianceminig.com](http://www.southernallianceminig.com) on 4 November 2021.

#### **QUESTIONS FROM SHAREHOLDERS**

1. **Shareholders will not be able to ask questions during the AGM and the EGM via electronic means, and therefore it is important for Shareholders to submit their questions in advance of the AGM and the EGM.**
2. Shareholders may submit any questions they may have in relation to any resolution set out in the Notice of AGM and the Notice of EGM by **10 a.m. and 10.30 a.m. on 18 November 2021** respectively:
  - (a) via the registration website at <https://conveneagm.com/sg/southernallianceminig>;
  - (b) by email to [general@SAMiningLtd.com](mailto:general@SAMiningLtd.com); or
  - (c) in hard copy by sending personally or by post to the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02, Singapore 068898.

Shareholders submitting questions are required to provide their particulars as follows:

- (a) Full name (for individuals)/company name (for corporates) as per CDP/SRS Account records;
- (b) National Registration Identity Card Number ("**NRIC**") or Passport Number (for individuals)/ Company Registration Number (for corporates);
- (c) Number of shares in the capital of the Company ("**Shares**") held;
- (d) Contact Number; and

(e) Email Address.

3. The Company will endeavour to provide responses to substantial queries and relevant comments from Shareholders relating to the agenda of the AGM and the EGM prior to the AGM and the EGM via electronic means. The responses from the Board and management of the Company shall thereafter be published on SGXNET and the Company's corporate website at [www.southernallianceminig.com](http://www.southernallianceminig.com), together with the minutes of the AGM and the EGM, within one (1) month after the conclusion of the AGM and the EGM.

## PROXY VOTING

1. **Voting at the AGM and the EGM is by proxy ONLY. Please note that Shareholders will not be able to vote through the LIVE WEBCAST and LIVE AUDIO STREAM and can only vote with their Proxy Forms which are required to be submitted in accordance with the following paragraphs.**
2. Shareholders who wish to vote on the resolutions at the AGM and the EGM must appoint the Chairman of the AGM and the EGM as their proxy by completing the respective Proxy Form for the AGM and the EGM. Shareholders appointing the Chairman of the Meetings as proxy must give specific instructions as to his/her/its manner of voting, or abstentions from voting, in the Proxy Forms, failing which the appointment will be treated as invalid.
3. The instrument appointing the Chairman of the AGM and the EGM as proxy (the Proxy Forms) together with the power of attorney of other authority (if any) under which it is signed, or a notarial certified copy, must be submitted to the Company in the following manner:
  - (a) if submitted by post, be deposited at the office of the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02, Singapore 068898; or
  - (b) if submitted electronically, be submitted via email to the Company's Share Registrar, Tricor Barbinder Share Registration Services at [sg.is.proxy@sg.tricorglobal.com](mailto:sg.is.proxy@sg.tricorglobal.com),in any case, not later than 10.00 a.m. and 10.30 a.m. on 23 November 2021 respectively (being 72 hours before the time fixed for the AGM and the EGM) and in default the Proxy Forms for the AGM and the EGM shall not be treated as valid.
4. **In view of the current Covid-19 situation and the related safe distancing measures which may make it difficult for members to submit completed Proxy Forms by post, members are strongly encouraged to submit completed Proxy Forms electronically via email as early as possible, to enable your vote(s) to be counted, and to follow all government guidance and requirements.**
5. SRS Investors who wish to appoint the Chairman of the AGM and the EGM as their proxy should approach their respective agent banks to submit their votes no later than 10.00 a.m. and 10.30 a.m. on 16 November 2021 respectively, being seven (7) working days before the date of the AGM and the EGM. SRS Investors should not directly appoint the Chairman as proxy to direct the vote. The Proxy Form is not valid for use by SRS Investors and shall be ineffective for all intents and purposes if used or purported to be used by them.

As the COVID-19 situation continues to evolve, the Company is closely monitoring the situation, including any precautionary measures which may be required or recommended by government agencies to minimise the risk of community spread of COVID-19. **Shareholders should note that the Company may be required (including at short notice) to make further changes to its AGM and the EGM arrangements as the situation evolves, and Shareholders are advised to keep abreast of any such changes as may be announced by the Company as may be made from time to time on SGXNET.**

**BY ORDER OF THE BOARD**

Lee Wei Hsiung / Wang Shin Lin, Adeline  
Company Secretaries  
4 November 2021

*Southern Alliance Mining Ltd. (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited on 26 June 2020. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been reviewed by the Company’s Sponsor. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.*

*The contact person for the Sponsor is Ms. Ng Shi Qing, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*